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## **TAO HEUNG HOLDINGS LIMITED**

**稻香控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 573)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 21 MAY 2015**

The Board is pleased to announce the poll results in respect of the resolutions proposed at the AGM held on 21 May 2015.

The board of directors (the “Board”) of Tao Heung Holdings Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 21 May 2015 as follows:

<b>Resolutions</b>		<b>No. of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1	To receive and adopt the audited consolidated financial statements and the reports of the directors (the “Director(s)”) and auditors (the “Auditors”) of the Company for the year ended 31 December 2014	709,150,909 100.0000%	0 0.0000%
2	To approve and declare the payment of a final dividend of HK6.00 cents per share for the year ended 31 December 2014	709,150,909 100.0000%	0 0.0000%
3	(A) To re-elect Mr. Chung Wai Ping as Director	709,150,909 100.0000%	0 0.0000%
	(B) To re-elect Mr. Ho Yuen Wah as Director	709,150,909 100.0000%	0 0.0000%
	(C) To re-elect Mr. Fong Siu Kwong as Director	709,150,909 100.0000%	0 0.0000%
	(D) To authorize the board of Directors to fix the Directors’ remuneration	709,144,709 99.9993%	5,200 0.0007%

\* For identification purpose only

Resolutions		No. of Votes (%)	
		For	Against
4	To re-appoint Ernst and Young as Auditors and to authorize the board of Directors to fix their remuneration	709,145,709 99.9993%	5,200 0.0007%
5	(A) To grant an unconditional mandate to Director to allot shares	684,726,908 96.5559%	24,424,001 3.4441%
	(B) To grant an unconditional mandate to the Directors to purchase the Company's own shares	709,148,909 99.9997%	2,000 0.0003%
	(C) To extend the share issue mandate granted to the Directors	684,707,908 96.5559%	24,423,001 3.4441%

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were passed as ordinary resolutions at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 1,021,611,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions. There were no restrictions on any shareholders to cast votes on any of the resolutions proposed at the AGM, and there was no share entitling the holders to attend and vote only against the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, acted as scrutineer for poll at the AGM.

By order of the Board  
**Tao Heung Holdings Limited**  
**Chung Wai Ping**  
*Chairman*

Hong Kong, 21 May 2015

As at the date of this announcement, the Directors of the Company are:

Mr. Chung Wai Ping	:	Executive Director and Chairman
Mr. Wong Ka Wing	:	Executive Director
Mr. Leung Yiu Chun	:	Executive Director and Chief Executive Officer
Mr. Ho Yuen Wah	:	Executive Director
Mr. Fong Siu Kwong	:	Non-Executive Director
Mr. Chan Yue Kwong, Michael	:	Non-Executive Director
Professor Chan Chi Fai, Andrew	:	Independent Non-Executive Director
Mr. Mak Hing Keung, Thomas	:	Independent Non-Executive Director
Mr. Ng Yat Cheung	:	Independent Non-Executive Director